



AUSTRALIAN LOGISTICS COUNCIL

PRESENTATION TO

NSW Major Projects Conference

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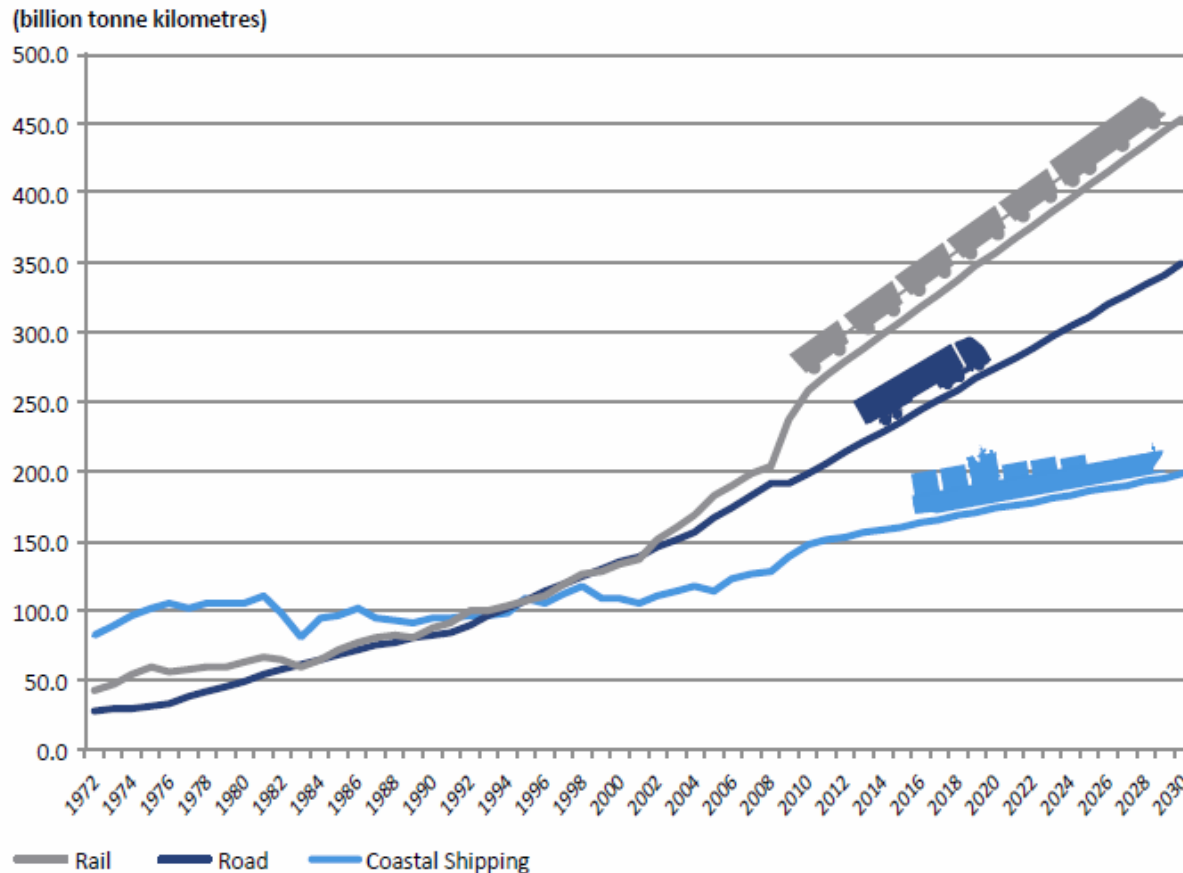
Australia's freight task

- In 2011-2012 BITRE estimated that the domestic freight task totalled almost 600 billion tonne kilometres
- That's equivalent to about 26,000 tonne kilometres of freight moved for every person in Australia
- The NSW Freight Task is predicted to double to 794 million tonnes by 2030
- In 2011, freight and logistics contributed approximately \$58 billion of the NSW Gross State Product, which is nearly 14 percent



The National Freight Task

Freight task by transport mode, 1972 – 2030



- This trend is expected to **continue at a growing rate** over the next 40 years

Source: BITRE 2010, Long term projections of Australian Transport Emissions: Base Case 2010, Report prepared for Department of Climate Change and Energy Efficiency, BITRE, Canberra.



Preparing for growth

- Three critical steps to addressing the issue:
 - Supporting major logistics infrastructure projects to improve supply chain efficiency
 - Improving decision making at the local level in regards to freight access
 - Improving planning at the local level to give freight a voice in urban development



Key Messages

- The Government needs to give equal consideration to the movement of freight as it does to the movement of people
- Any new federal approach to moving people should not be at expense of supporting supply chain projects to move freight



New Projects in Sydney

- Asciano's 'constellation hub'
- Moorebank Intermodal Company
- Joint venture plan between DP World and Toll



NSW Ports 30-Year Master Plan

- Objectives:
 - to provide efficient road and rail connections to the ports and intermodal terminals
 - to grow rail transport of containers
 - to use land infrastructure efficiently
 - to grow port capacity and to protect the ports and intermodal terminals from urban encroachment.

- Port of Newcastle
 - world's largest coal export port and is one of Australia's largest ports by throughput tonnage.



ALC Supports Inland Rail

- Beneficial for all major export ports and supply chains beyond Melbourne and Brisbane
- Appropriate links must be ensured with the mines of South East QLD
- Effectively bypass the congested Sydney rail network
- Providing an alternative rail option when tracks need to close
- Reduce pressure on road infrastructure
- Improve Global Competiveness of exporters
- Create jobs and transform supply chains



ALC Submission to IA Infrastructure Audit

- Inland Rail
- Auditing the National Land Freight Strategy
- Acceleration of Road Reforms
- Prioritise the efficient use of High Productivity Vehicles
- IA to champion use of High Productivity Vehicles
- Allowance of sufficient road connections to ports to achieve optimum capacity
- Analysis of technological improvements and economic return
- Encouragement and prioritisation of private sector investment in logistics infrastructure



Amalgamation of Councils

- Merging councils would improve the delivery of major infrastructure, achieve more efficient service delivery and better integrate strategic planning and policy
- Councils take different approaches to requests from the logistics industry which adds to costs and undermines efficiency
 - For example, ‘last mile’ road access applications, restrictions on how goods are loaded and unloaded and delivery curfews
- Previous reports have found improving road access for heavy vehicles could reduce red tape by \$59 million per year, and that heavy vehicle access restrictions cost \$366 million per year in NSW



Greater Sydney Commission

- ALC welcomes the creation of the Commission
- The Commission will promote the alignment of infrastructure decision-making with land use planning
- There needs to be greater integration between urban planning and freight planning to avoid repeating the mistakes of the past
- In practice, urban encroachment, a lack of buffer zones, and a tangle of passenger and freight rail on the same lines are all symptoms of a lack of attention to the needs of freight



Conclusion

- Freight efficiency matters for all Australians
- Without a long term plan for Australia's freight future, we will miss an opportunity to build a stronger economy

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Forum 2016

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